

K. Gál



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Agenda



- I present the problem as in the slides (10 min)
- Rudi Neu, as the chief editor of Fusion Engineering and Design, presents the advantages of the "classical" publishing and traps of publishing on the new open access platforms (20 +5 min, discussed, waiting for final confirmation)
- Bastian Drees Head of Library, EMBL Heidelberg, presents the advantages of open access publishing (20 +5 min, confirmed)
- Discussion (60 min)

Publications - requirements



EUROPEAN COMMISSION CLEAR Statements:

- Publishing fee not eligible for Hybrid journals
- No embargo period for OA

Statements to be clarified:

- Trusted repository??
- (Zenodo is not trusted)



Local requirements of Beneficiaries:

- Legal requirements from National funders
- Local requirements

PLAN S

It was signed:

- European
 Commission
- National funders

Publishers/Journals

- Embargo periods for open access
- Not permitting preprints

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	National requirement	ts – NO CLEAR ANS\	WERS	
Beneficiary	you to publish in high impact factor journals?	· · · · · · · · · · · · · · · · · · ·	Does your national agency has or plans to have a policy on open access? When making your peer reviewed manuscript open is your national agency allowing to comply with the embargos set by the publishers?	
CEA	Nationale pour la Recherche" [1, page 21] that the impact factor of the papers shall not be mentioned. "Les facteurs d'impact des revues ne doivent pas être mentionnés, en accord avec la Déclaration de San Francisco signée par l'ANR » à DORA recommends "to eliminate the use of journal-based metrics, such as Journal Impact Factors, in funding, appointment, and promotion considerations" No specific requirement on this from CEA, although there is an incentive to publish in very high impact factor reviews such as Nature, Physics Review Letters. This may be also valued by the HCERES (French authority for evaluation of research).	[1, page 20] « Le coordinateur ou la coordinatrice s'engage (case à cocher en ligne) en cas de financement à garantir le libre accès immédiat aux publications scientifiques évaluées par les pairs et à adopter, pour les données de la recherche, une démarche dite FAIR (Facile à trouver, Accessible, Interopérable, Réutilisable) conforme au principe « aussi ouvert que possible, aussi fermé que nécessaire » So far, CEA instructions are less precise and the current practice is to put the publications (post-prints without journal formatting) on the public repository HAL https://hal.archives-ouvertes.fr/, on which an embargo rule is set as required by the editor. After the embargo, the post-prints become publically available.	would pay for additional open access costs in hybrid journals. There is a French law that limits the embargo duration to only 6 months (loi République numérique du 7 octobre 2016) but according to CEA lawyers, it applies only to French editors.	
DIFFER	Not explicitly.	Yes, the AAM must be made OA without embargo.	No	No, OA publishing costs in hybrid journals are not reimbursed. We are part to a read-and-publish deal with Elsevier covering the OA publishing costs in their journals (including FED). Some of our AE have a read-and-publish deal with IOP.
:PFL	At EPFL, researchers remain free to choose the journals in which they wish to disseminate the results of their research. None of the usual funding agencies involved at EPFL have such requirements. However, publication in high impact factor journals is important for career progression	Swiss National Open Access Strategy: https://www.swissuniversities.ch/en/themen/digitalisierung/open-access	Yes for research funded by EPFL alone SNSF imposes a maximum embargo of six months. Researchers cannot publish SNF funded research in journals with an embargo period that is longer than 6 months.	SNSF covers only costs relating to publications in Gold Open Access journals. Most Swiss (third party) funding instruments available at EPFL stick to these rules.
PP	· ·	Declaration on Open Access to Publicly Funded Research in 2003.	research institutes to re-publish their papers 12 months after the original	MPG strongly supports Open Access and has many agreements with publishers (IOP, AIP, APS). These agreements centrally cover the open access charges for Max Planck affiliated corresponding authors under a Creative Commons Attribution license (CC-BY). https://oapublishing.mpdl.mpg.de/journals/

to match the requirements of Horizon 2020 in terms of metadata and publishing agreement. compliance with the EU repository infrastructure Open AIRE. The publication guidelines of IPP include that Open Access publication (first or second publication) is compulsory (under Article 29.2 of the "Grant Agreement 633053") for all refereed scientific publications, which result from "Horizon2020" projects. Open Access publication is definitely recommended for all other IPP and MPG publications.

National requirements – Summary – very apporximative



Benefici ary	a national	agency has or plans to have a policy on	reviewed manuscripts (author accepted	allowing to comply with the embargos set by the	by national agencies	If yes, is your national agency reimbursing the cost of publishing in hybrid journal (hybrid open-access journal is a subscription journal in which some of the articles are open access, and charges are applying for open access publishing)?	
CEA	NO	YES	YES	NO	0	NO	paper based metrics; 6 month (?) french publishers
DIFFER	NO, but helpful	YES	YES	NO	0	NO	
EPFL	NO, but helpful	YES	YES	NO	6	NO	
IPP	NO, but helpful	YES	YES	NO	12	NOT YET clear	

CONCLUSIONS:

- most of the colleagues can only publish in a journal
 - if the embargo is less than a year (0-12 month)
 - if the journal is Hybrid -> they have no resources to pay the page charges
- For most of colleagues is relevant to publish in high impact factor journals

Publications: NF and FED – in practice



Fusion Engineering and Design (~1000 papers in FP8):

- Elsevier requires an embargo for 24 month -> does not comply with the MGA
- There is no transformative agreement foreseen
 - not Plan S conform -> more issues could come in 2024

Nuclear Fusion (~1000 papers in FP8):

Cost are not eligible -> Beneficiaries should cover the costs

Publications: Short term solution (21 only)-extend up to '22, closure of FP8



Payment:

- PMU **continues to pay centrally for all papers** which include work started in FP8, not for only the ones uploaded before 9th July 2021
 - -> FP8 WPs should be indicated on the pinboard
- Costs for solely FP9 papers should be paid by the institutes; Institutes should be aware that costs can only be reimbursed for full open access journals -> to be still done by PMU due to small numbers of papers

Open access:

- For papers: including work started both in FP8 and FP9, we will follow the Horizon 2020 up to the signature of the Grant Agreement??

Publications: mid term solution



Plan S allows for a transformative period up to 2024:

- 1. We leave decision to the beneficiaries; we encourage people to publish in American journals as they comply with 0 embargo and have no page charges
- 2. Stick to classical ways to publish and try workarounds –common efforts
 - a. organize lobby to put pressure on the EC
 - b. organize workarounds which fits all –difficult

EX.: Split Nuclear Fusion: subscription journal and an open access journal:

- A cost increase of 66% (!)
- Not in line with
 - PLAN S (ex: DIFFER needs to follow)
 - Local rules (ex: EPFL does not support open access as they have a subscription)
- 3. We propose alternatives:
- example only standalone papers will be published in the classical way, not the conference related ones
- We use the time and prepare for a change by shaping the publication landscape

Publications: long term solutions



Stick to our "old publishing ways" —does this work? Publish in full open access journals:

- Not many serious journals, mainly MDPI
- They will be soon in monopoly situation -> is this good?

Open Research EUROPE

- This is free of charge
- The EC should accept the way it fulfils its requirements
- Fully transparent
- Totally different concept
 - Papers are published on submission (plus)
 - Authors choose reviewers (minus)
 - Review is open (plus)
 - When reviewing is complete the paper receives a DOI (ambiguous)
- Globally for all institutes is cheaper
 - No subscription fees, no publication fees

Alternative solutions:

Creating our on arxive?

Publications: Working group for a long term solution



AIMS (Where should EUROfusion-funded papers be published?)

- Assess the possibilities of publishing in "Classical" Journals
 - Is there a unique solution which can be followed by all beneficiaries?
- Asses Open Research Europe:
 - Is it a real option to publish there?
 - Is it possible to make any changes to the system that suits the need of the community?