



Energetic particle optimization of stellarator devices using near-axis magnetic fields

Rogério Jorge

P. Rodrigues, J. Ferreira, A. Figueiredo, R. Coelho, D. Borba, P. Figueiredo



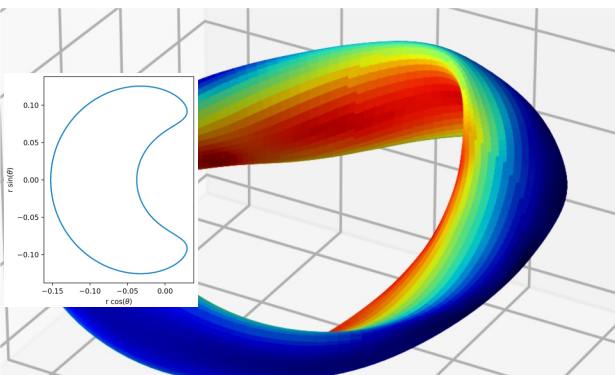
This work has been carried out within the framework of the EUROfusion Consortium, funded by the European Union via the Euratom Research and Training Programme (Grant Agreement No 101052200 — EUROfusion). Views and opinions expressed are however those of the author(s) only and do not necessarily reflect those of the European Union or the European Commission. Neither the European Union nor the European Commission can be held responsible for them.

Motivation – Stellarator optimization

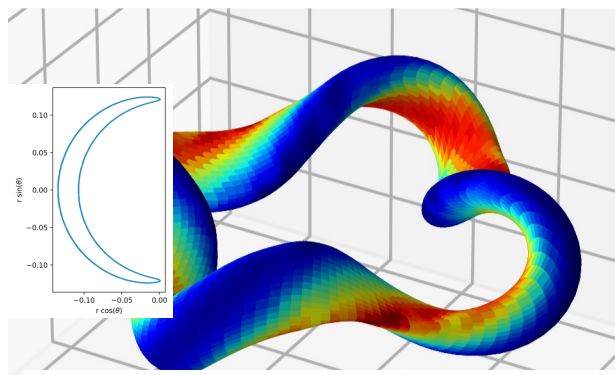


Seek **omnigenity** - $\Delta\psi = \int \mathbf{v}_d \cdot \mathbf{n} dt = 0$ - geometrically

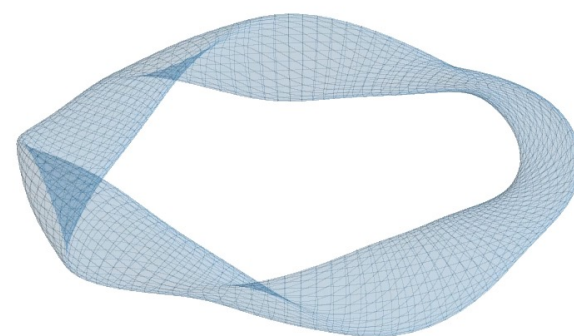
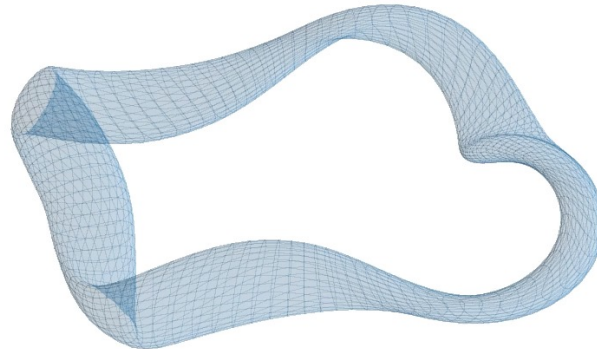
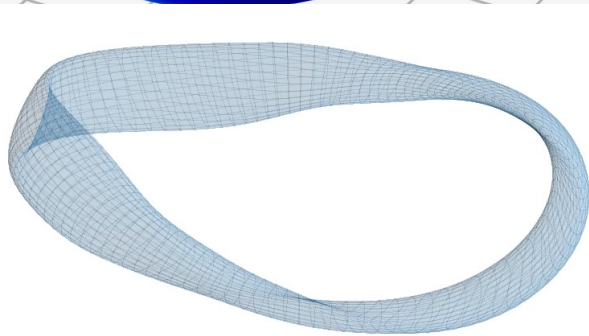
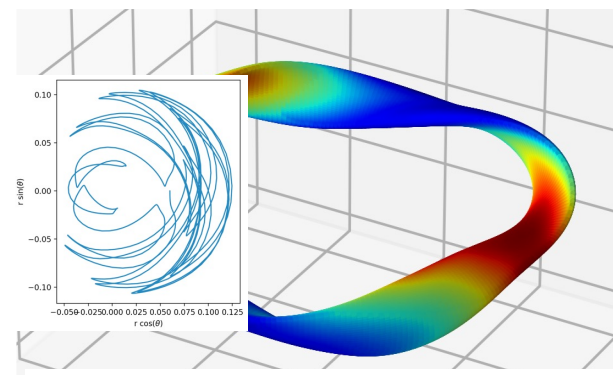
Quasi-axisymmetry



Quasi-helical symmetry



Quasi-isodynamic



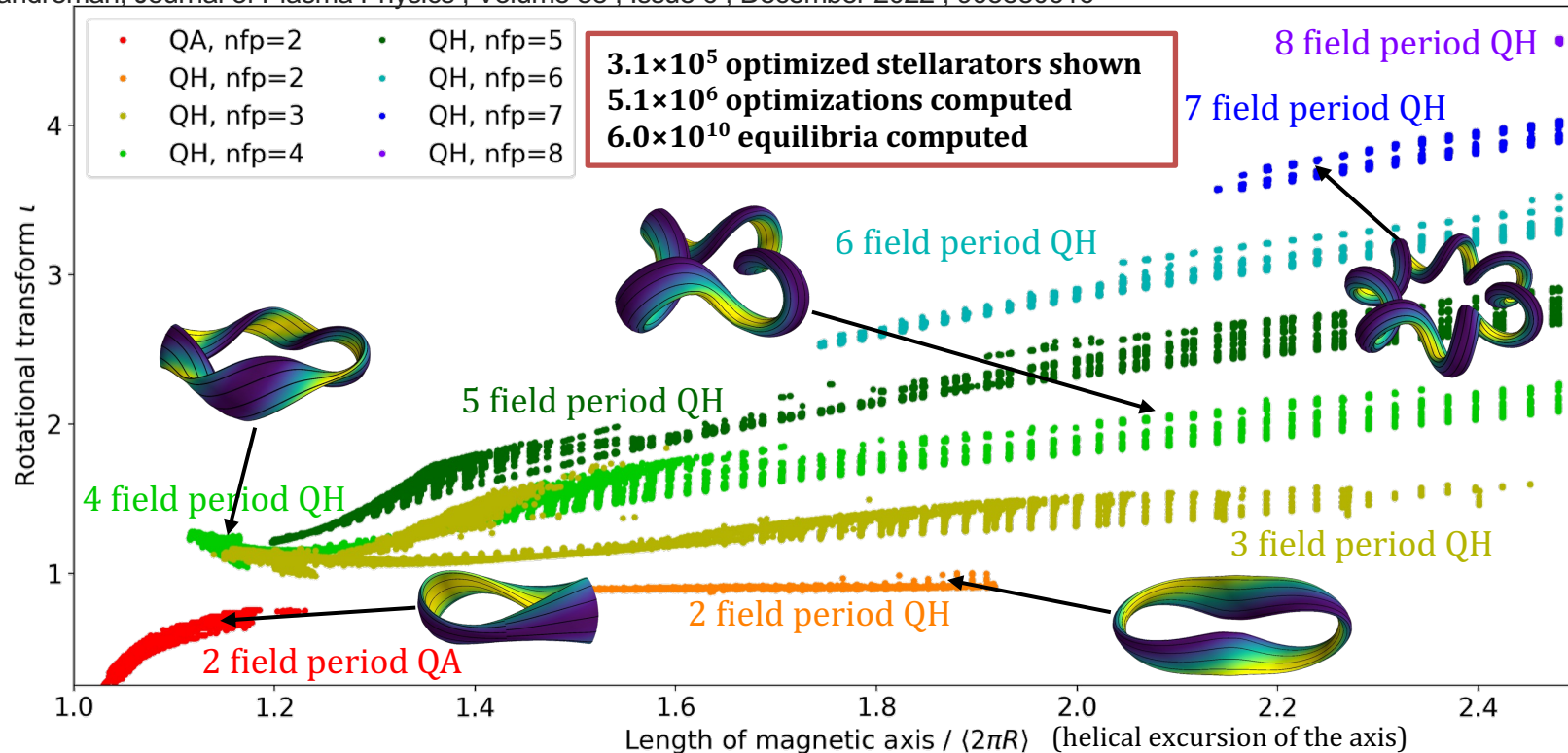
Motivation – Near-Axis Expansion



Large aspect ratio limit of the MHD equations ($\epsilon = \frac{r}{R} \ll 1$)

- Less input parameters
- Fast solutions

M. Landreman, Journal of Plasma Physics, Volume 88, Issue 6, December 2022, 905880616



EnR Task Specification



The project is divided into 5 different tasks (WP)

- WP1 – Particle tracer code development (near-axis & full MHD)
 - WP2 – Combine particle tracer and stellarator optimization codes
 - WP3 – Optimized stellarator equilibria (QS, QI and General)
 - WP4 – Physics study of Nemo's criterion
 - WP5 – Fast particle orbits in realistic magnetic fields
- 2022
- 2023

People month per task
per year is unchanged

With the following goals

- Create an open-source, user friendly, fully tested particle tracer (WP1, WP2)
- Perform the first direct fast particle optimization of a stellarator (WP3)
- Compare fast particle optimization with commonly used proxies (WP4)
- Extend the optimization to stochastic magnetic fields (WP5)

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Model and Code
validation

(shifted from 06.2022 to early 2023)

Summary of 2022



- 1. Development of the NEAT code (WP1)
- Near-Axis Geometry
- Full MHD Geometry



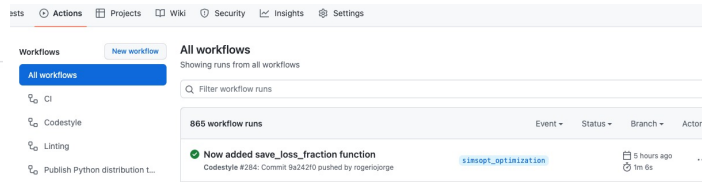
Open-source and automatic testing with GitHub actions

NEAT

rogeriojorge / NEAT Public

Near-Axis opTimization

license GPL-3.0 build passing docs passing codecov 61%



Already being used by the stellarator optimization community

Critical gradient turbulence optimization toward a compact stellarator reactor concept

G. T. Roberg-Clark, G. G. Plunk, P. Xanthopoulos, C. Nührenberg, S. A. Henneberg, and H. M. Smith
Max-Planck-Institut für Plasmaphysik, D-17491, Greifswald, Germany
(Dated: January 18, 2023)

Integrating turbulence into stellarator optimization is shown by targeting the onset for the ion-temperature-gradient mode, highlighting effects of parallel connection length, local magnetic shear, and flux surface expansion. The result is a compact quasi-axisymmetric stellarator configuration, admitting a set of uncomplicated coils, with significantly reduced turbulent heat fluxes compared to a known stellarator. The new configuration combines low values of neoclassical transport, good alpha particle confinement, and Mercier stability at a plasma beta of almost 2%.

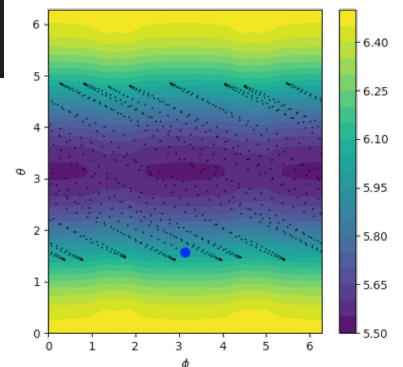
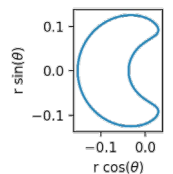
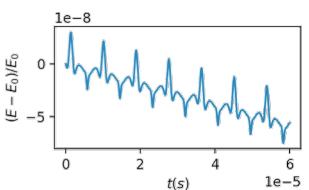
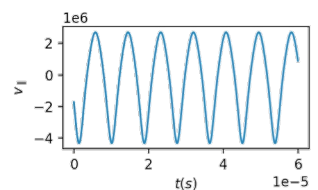
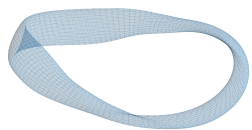
arXiv:2301.06773v1 [physics.plasm-ph] 17 Jan 2023

when rescaled to an ARIES-CS-equivalent [36] minor radius and volume averaged magnetic field strength, using the NEAT code [37, 38] (Fig. 2). Increased neoclassical

User-friendly example in near-axis geometry

```
1 from neat.fields import StellnaQS
2 from neat.tracing import ChargedParticle, ParticleOrbit
3 g_field = StellnaQS.from_paper(1)
4 g_particle = ChargedParticle()
5 g_orbit = ParticleOrbit(g_particle, g_field tfinal=1e-4)
6 g_orbit.plot_orbit()
```

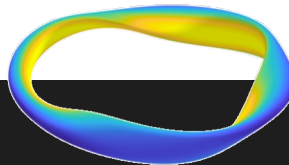
```
print("Creating B contour plot")
g_orbit.plot_orbit_contourB()
```



2. Integration with stellarator optimization frameworks (WP2)

- `scipy.optimize.minimize` or SIMSOPT – near-axis
- SIMSOPT - full MHD

User-friendly example in near-axis geometry



```
from simsopt.objectives import LeastSquaresProblem
from simsopt.solve import least_squares_mpi_solve
from simsopt.util.mpi import MpiPartition
from neat.fields import StellnaQS
from neat.objectives import EffectiveVelocityResidual
from neat.tracing import ChargedParticleEnsemble
mpi = MpiPartition()
nsamples = 500
tfinal = 4e-5
g_particle = ChargedParticleEnsemble(r_initial=0.03, r_max=0.1, ntheta=5, nphi=5, nlambda_trapped=10, nlambda_passing=2)
g_field = StellnaQS.from_paper('r1 section 5.1', nphi=51, B0=5)
g_field.fix_all()
g_field.unfix("etabar")
g_field.unfix("rc(1)")
g_field.unfix("zs(1)")
residual = EffectiveVelocityResidual(g_field, g_particle, nsamples, tfinal, 2, 0.1)
prob = LeastSquaresProblem.from_tuples(
    [(residual.J, 0, 40),
     (g_field.get_elongation, 0.0, 0.5),
     (g_field.get_inv_l_grad_B, 0, 0.1)])
least_squares_mpi_solve(prob, mpi, grad=True, max_nfev=20, ftol=1e-5)
```

Choose particle ensemble

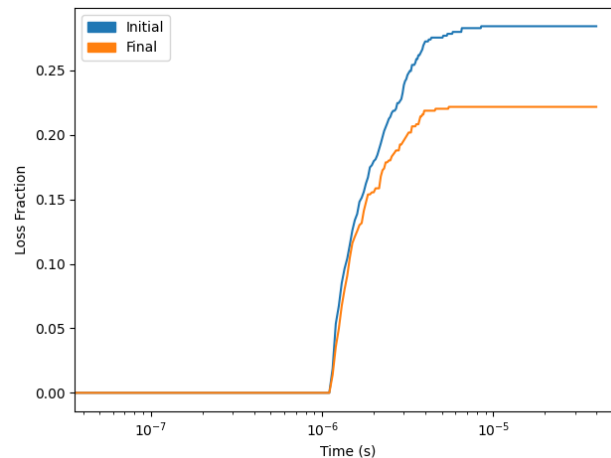
Choose geometry

Choose degrees of freedom

Choose objective function

Optimize

Reduction in loss of alpha particles

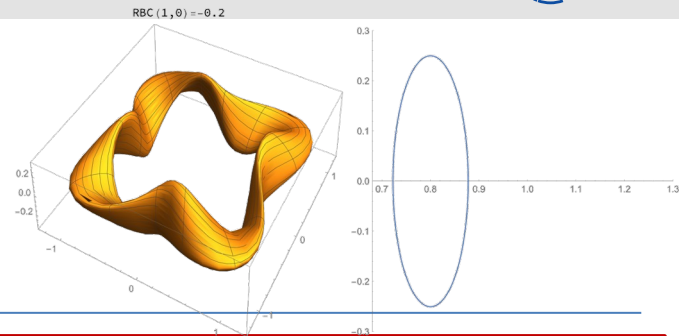


Summary of 2022



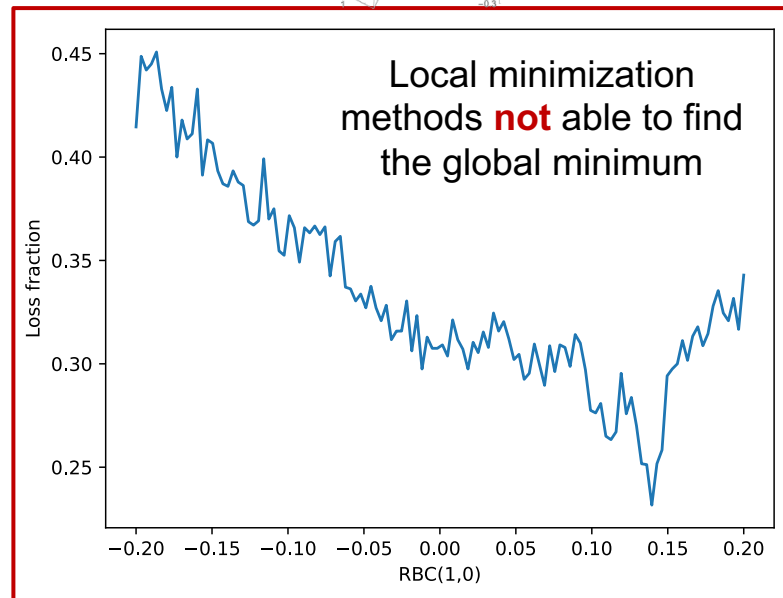
3. Optimized stellarator configurations (WP3)

- Obtained Near-Axis Optimizations (previous slide)
- Obtained full MHD Optimizations



Minimal benchmark problem

- Trace 2400 particles for 5×10^{-4} s with the SIMPLE code
- Scale the minor radius and magnetic field to half of the ARIES-CS reactor
- Save the fraction of loss particles in an array for each RBC(-1,1)
- Each point takes ~1 second on a laptop



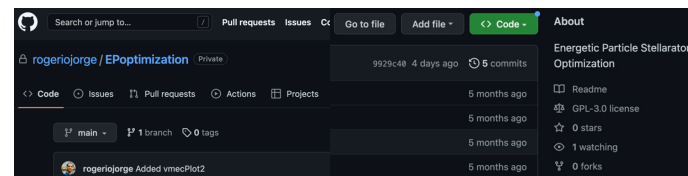
Summary of 2022



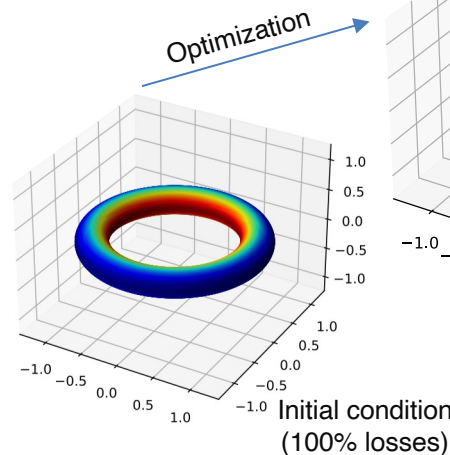
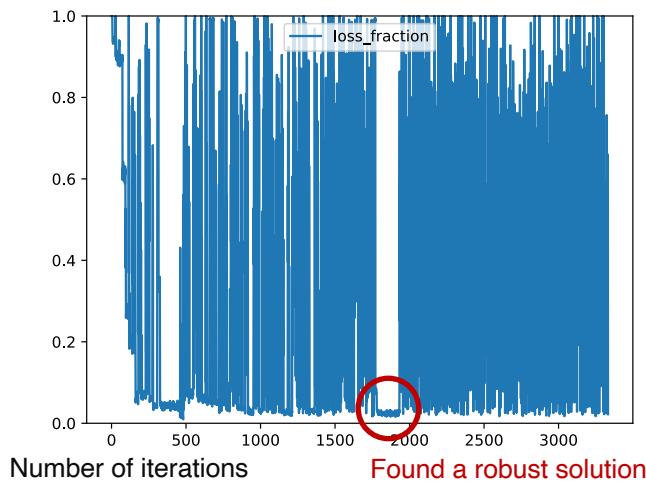
Scripts available on
<https://github.com/rogeriojorge/EPoptimization>

3. Optimized stellarator configurations (WP3)

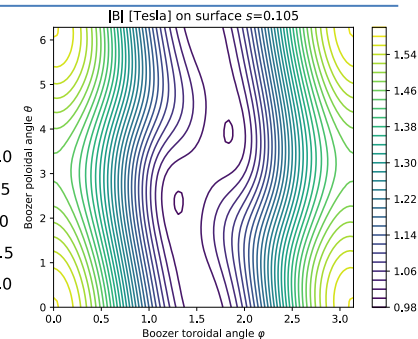
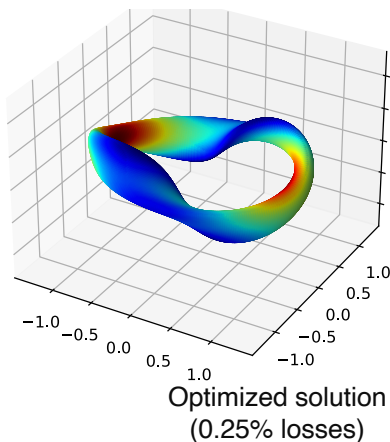
- Obtained Near-Axis Optimizations (previous slide)
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Stochastic optimization – generalized dual annealing



Optimization



The optimizer found a quasi-isodynamic stellarator

Direct fast particle optimization of stellarator devices, R. Jorge, P. Rodrigues, J. Ferreira, A. Figueiredo, R. Coelho, D. Borba, P. Figueiredo, **to be submitted**

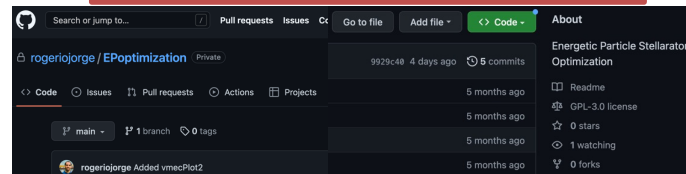
Summary of 2022



Scripts available on
https://github.com/rogeriojorge/single_stage_optimization

3. Optimized stellarator configurations (WP3)

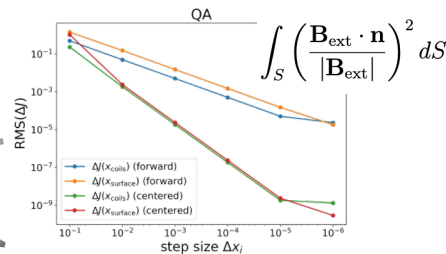
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- Obtained full MHD Optimizations



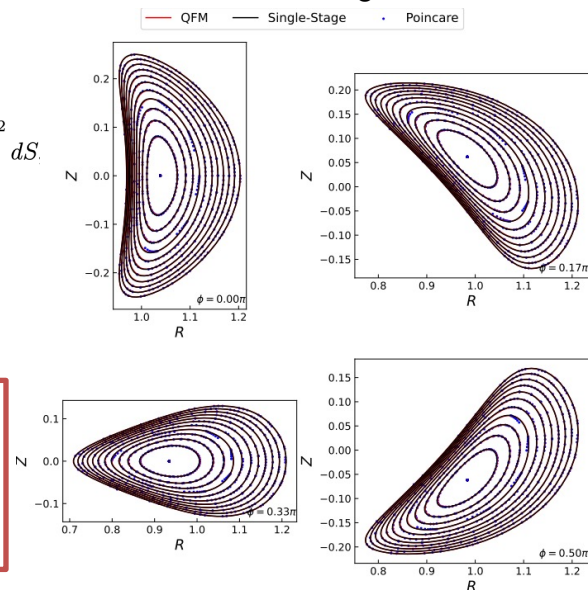
Single-Stage Optimization

Minimize simultaneously

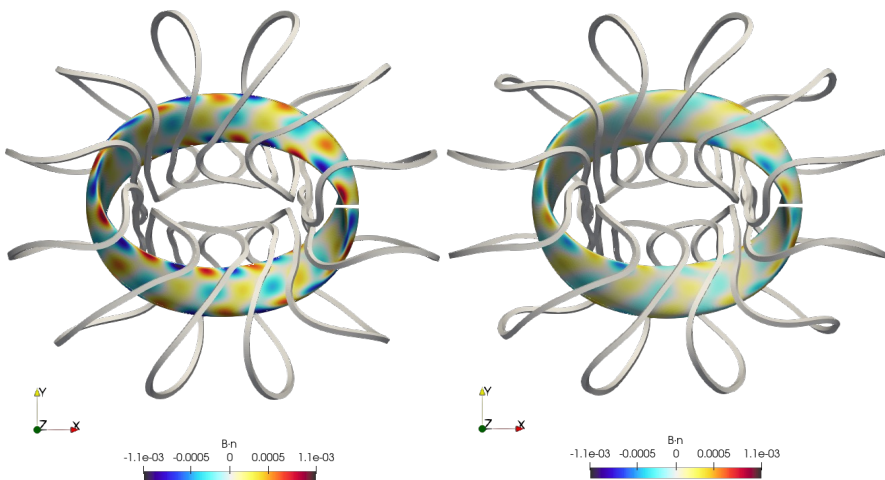
$$J = J_{MHD} + J_{coils} + J_{particles}$$



Validation of resulting Biot-Savart field



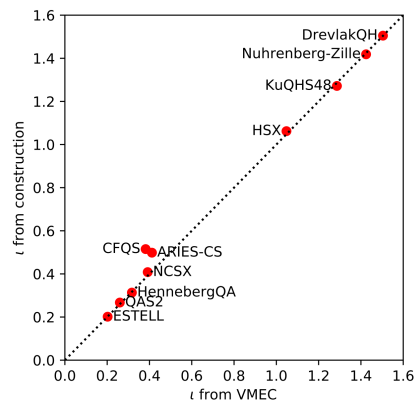
Single-Stage Stellarator Optimization Of Fixed Boundary Equilibria, R. Jorge et al, **to be submitted** (PPCF, Varenna 2022)



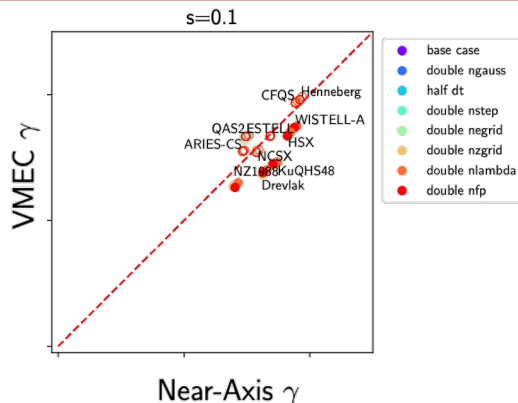
4. Validation and Verification of Model and Codes

- 4.1: Accuracy of the near-axis expansion
- 4.2: Multi-code validation

4.1: Continue the work carried out in recent years testing the limits of the near-axis expansion



Matt Landreman 2019 Plasma
Phys. Control. Fusion **61** 075001



R Jorge and M Landreman 2021 Plasma
Phys. Control. Fusion **63** 074002

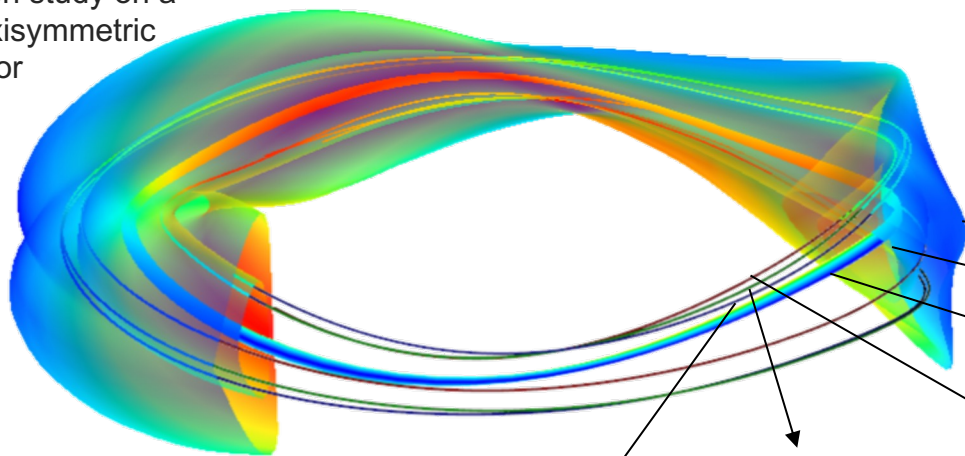
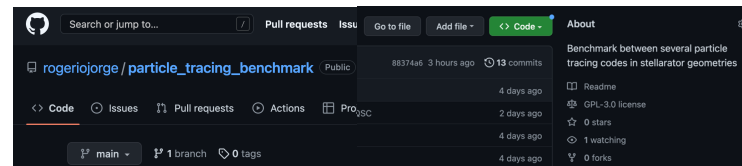
How do guiding center orbits compare in the contrasting worlds of near-axis and VMEC models?



- 4.1: Accuracy of the near-axis expansion

Validation study on a quasi-axisymmetric stellarator

Benchmark available on https://github.com/rogeriojorge/particle_tracing_benchmark



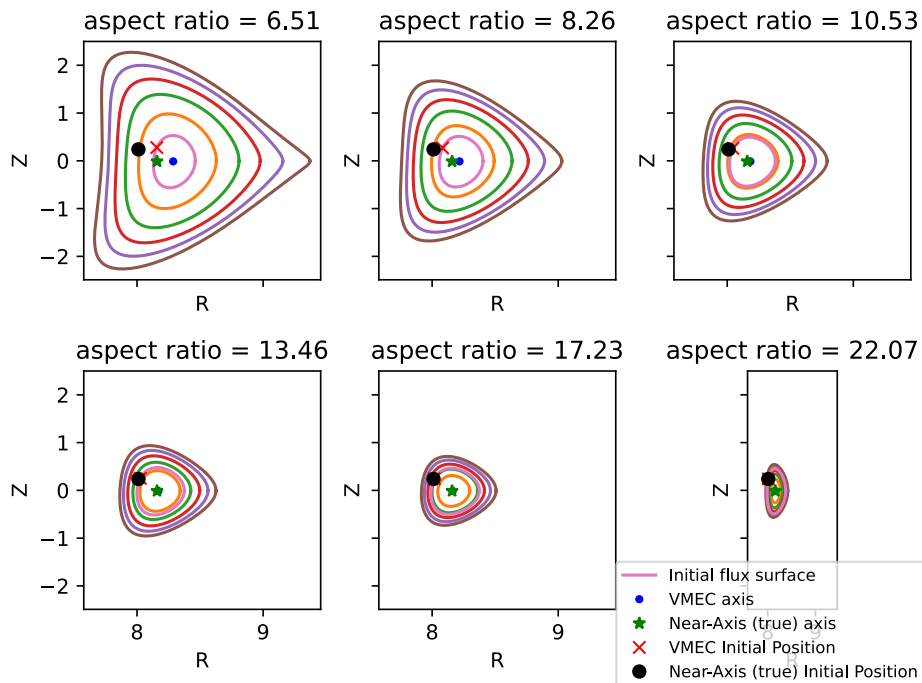
Plasma Boundary
Inner surface
Magnetic axis

Particle in near-axis geometry
Particle in VMEC geometry
SIMPLE (VMEC) particle tracer

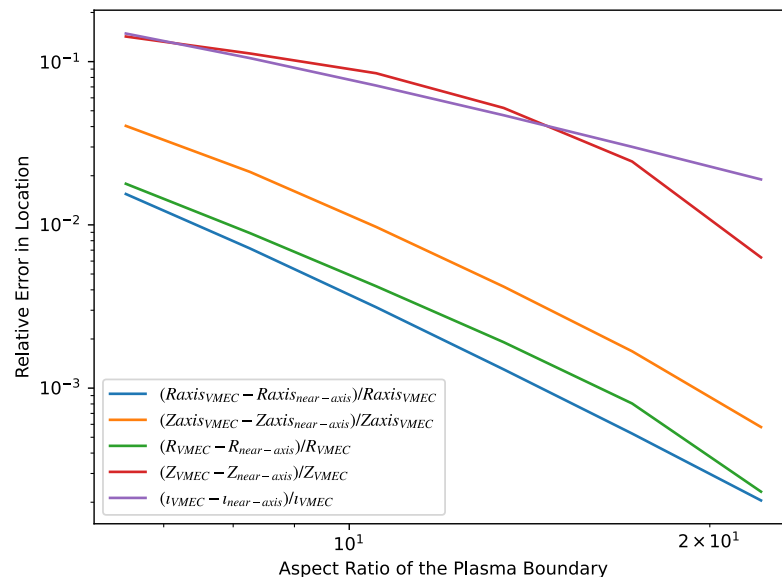




4.1: Accuracy of the near-axis expansion



Use the near-axis framework to create plasma boundaries at increasingly higher aspect ratio as VMEC inputs. Ask VMEC what the (R,Z) values are of a given point close to the axis



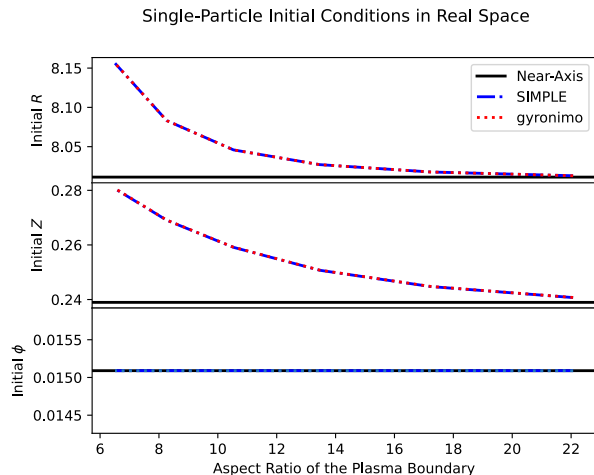
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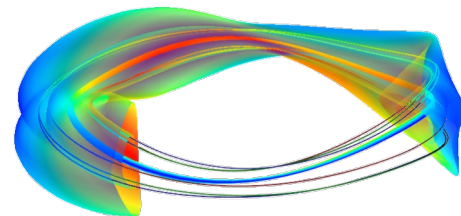
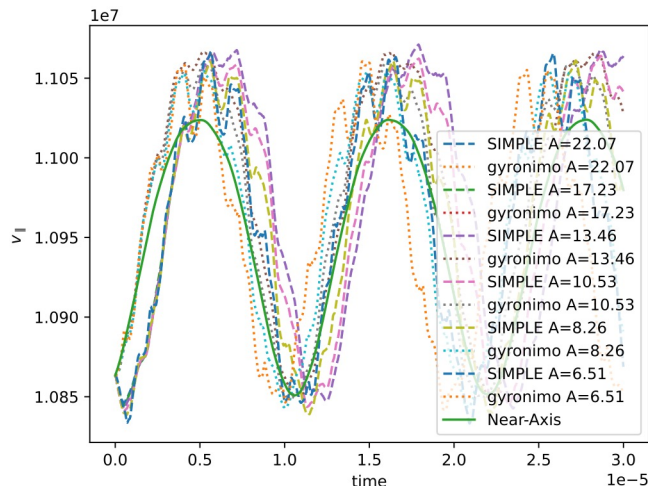
Fill a gap in the literature:
Stellarator particle tracer
code validation

• 4.2: Multi-code validation (gyronimo + SIMPLE)

Test interpolation of tracers



Test trajectories (preliminary)





-
- Perform code validation study and test near-axis accuracy
 - Submit *both manuscripts* for WP1, WP2 and WP3 results
-
- Assess new optimization metrics (WP4)
 - Orbits in Biot-Savart (coil) and stochastic magnetic fields (WP5)
-

Software development

- Extension to GPU parallelization
- Improve scalability of gyronimo particle tracer code with the number of cores (parallelization)



Main:

- TU Gratz: developers of the SIMPLE code (C. Albert *et al.*)
 - IPP Greifswald: NEAT used as day-to-day particle tracer framework
-

Starting conversations:

- IPP Greifswald: test new objective functions for quasi-isodynamic stellarators (A. Goodman *et al.*)
 - EPFL: integration of SPEC equilibrium and benchmark with VENUS-LEVIS (J. Loizu *et al.*)
-

Beyond 2023:

- IST Lisbon + PPPL:

1. [arXiv:2301.09356](https://arxiv.org/abs/2301.09356) [pdf, other] [physics.plasm-ph](#)

Direct Microstability Optimization of Stellarator Devices

Authors: R. Jorge, W. Dorland, P. Kim, M. Landreman, N. R. Mandell, G. Merlo, T. Qian

Submitted to PRL

- integration of fast-particle optimization with turbulence optimization (GX code)



IPFN Stellarator talks 2022


- Series of online seminars organized by members of this EnR
- Overall a successful project with ~40 participants per talk

May 11, 2022 – Per Helander

May 25, 2022 – Joaquim Loizu

April 27, 2022 – Matt Landreman

June 8, 2022 – José Luis Velasco



Differences between tokamaks and stellarators


IPFN Stellarator Talks
Host: rogerio.jorge@tecnico.ulisboa.pt
Zoom Meeting ID: 8805113981
Password: 193445

3pm, May 11, 2022 (Lisbon time)

In this talk, I will describe the two leading concepts for realising fusion power by magnetic plasma confinement: the tokamak and the stellarator. Both concepts rely on a twisted, toroidal magnetic field to confine a thermonuclear plasma, but the magnetic field geometry is very different. In a tokamak, the magnetic field is twisted by means of a large plasma current whereas stellarators rely on an ingenious idea by Lyman Spitzer, the famous astrophysicist who proposed the Hubble Space Telescope. I will discuss the geometrical meaning of Spitzer's idea (which also occurs in other areas of physics, such as the Berry phase in quantum mechanics) and various differences between tokamaks and stellarators.

Prof. Per Helander, Max-Planck Institute

Prof. Per Helander worked at Chalmers University, MIT and Culham Laboratory. He is the current head of the Stellarator Theory department at the Greifswald Branch of the Max Planck Institute of Plasma Physics and the chair for theoretical plasma physics at the University of Greifswald.



End

