

Information & Knowledge Management at ESO La Silla – Paranal Observatory

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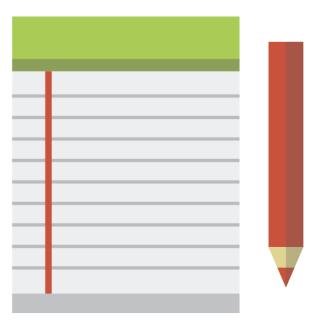
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Agenda



- ☐ Goal, vision and principles
- □ Diagnosis
- ☐ IKM program
- ☐ KPIs for Information and Knowledge Management
- □ Conclusions





Goals, vision and principles

Goals, vision and principles of the ESO Information and Knowledge Management Programme



Goal

To allow every employee at LPO find the right information at the right time

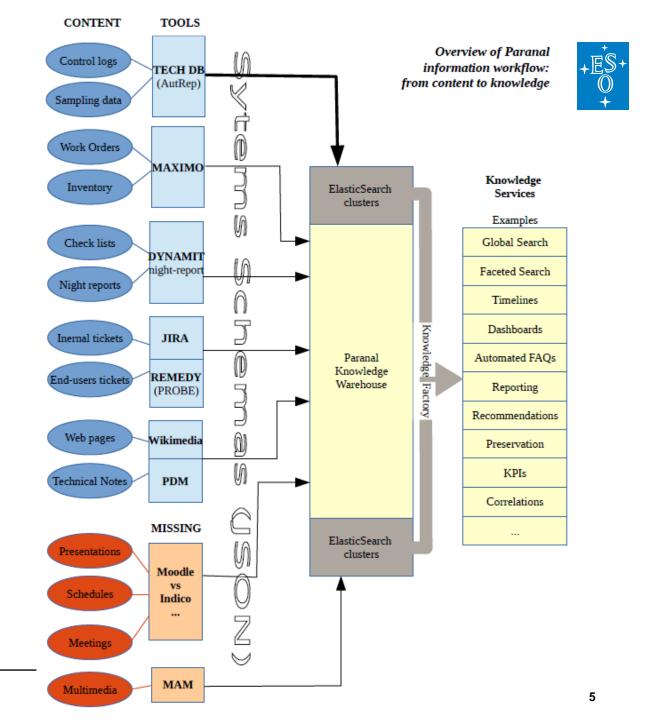


Vision

Information workflow

- Content (user & automatic generated)
- Tools (storing and making content available)
- Knowledge warehouse + ElasticSearch clusters
- End-user knowledge services
- Global search
- Timelines
- Dashboards

. .









Findability

Improve the visibility of information and knowledge across ESO

Reuse

Avoid duplication of effort, using existing tools and knowledge

Scalability

Think globally, act locally









Diagnosis

Assessment of status and maturity of IKM practices



Past working groups

- Conclusions, some areas need improvement
- Interconnection among tools
- One single entry point to information
- Better guidelines and training to tools
- Place to store high level "knowledge" like emails or presentations
- Lessons learned to be part of the culture
- **>** ...



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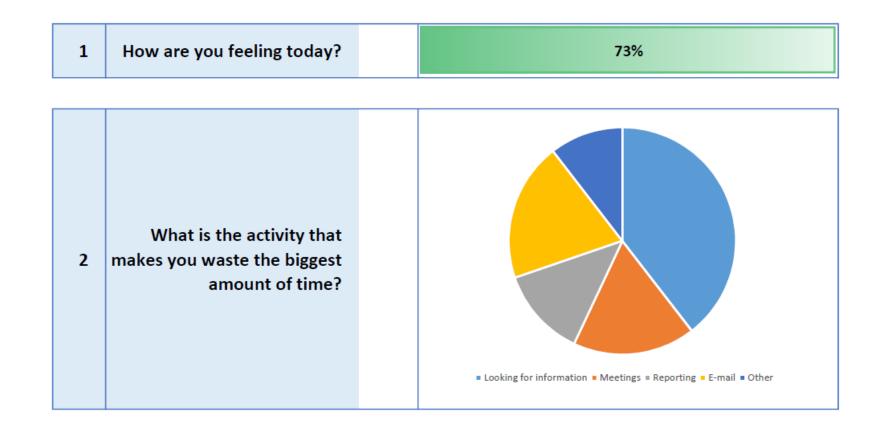
First IKM survey - results





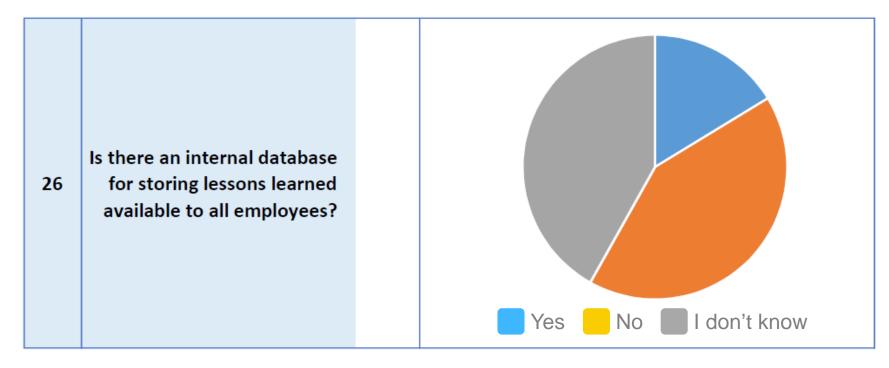








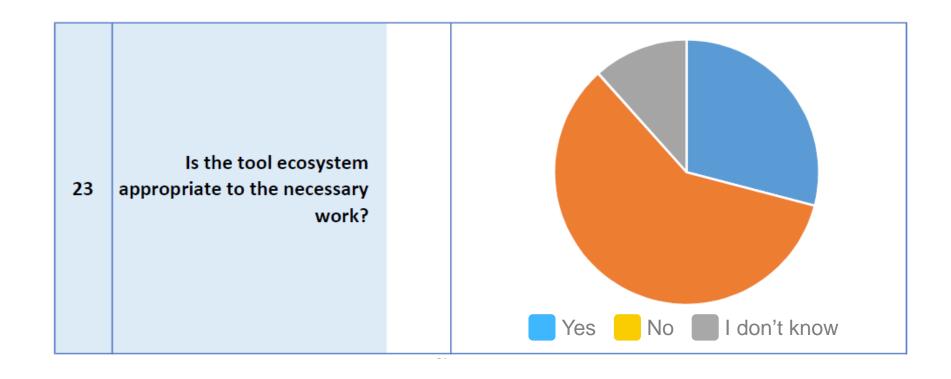




SQA wiki > Quality Assurance

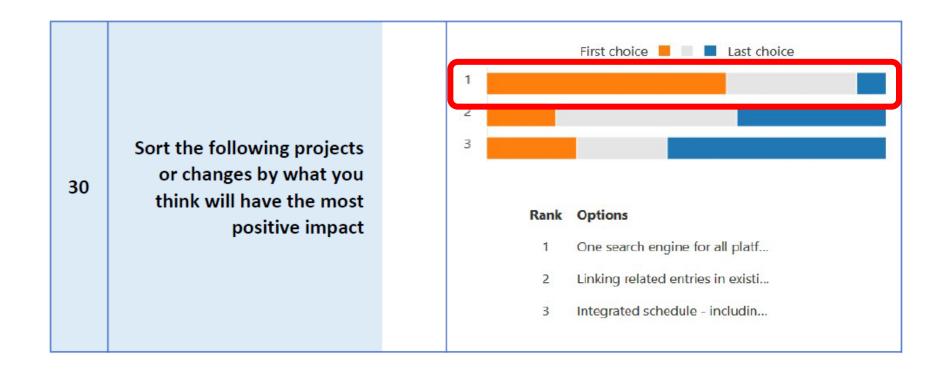














Individual interviews: 36 identified projects

							Integrated schedule
—	Admin information repository A common repository to store relevant information to all LPO example, cards with important contacts, or other information an nuggets" not immediately or easily accessible via regular means.	—	ParaNav - Single entry point to information PARAnal NAVigator - The top layer of the single entry point to all IKM tools within F intuitive interface linking to all relevant too	e "know aranal,	which must be a s	—	Scheduling is a key aspect of work at Paranal, and yet there are many schedules that are not integrated. Double-checks, misalignments and potential rework are a consequence of this situation. Hence, it would be positive to integrate all calendars in one. A potential tool to host this unified calendar is the ERP, though this must be
**	CCB process update Define an updated process for the Change Control Board.		Personal dashboard A web-based application where anyone can see at a glance the variou they are involved in, such as:			=	discussed with all stakeholders. Web interface for visiting astronomers
	CCB tool update Create a working platform to support the new version of the CCB		they are involved in, such as: - CCB tickets (PROJ, CRE, MCR) assigned to	me and	deadline.	Ë	Astronomers to enter their data via a standard web form, which is sent automatically to the ERP/AT systems and facilitates the logistics process.
A	Cultural change Set of activities to create awareness of the importance of know and sharing, and to foster a culture towards an organization learning.	-	PPRS tickets assigned to me and status. TTR assigned to me and dates. WO assigned to me with execution date a Department prototype projects assigned t	o me ar	is. nd deadline.	**	Wiki best practices Define a guide on how to create relevant content and when to update/remove obsolete one. For example, discourage the upload of PDFs, instead linking to source (PDM, shared drive).
	Data visualization New and better visualizations of data, such as, time loss in		Maybe an open field to write up other activities not already another tool but part of the yearly objectives, for example. A prototype would be this one:		xample.		Wiki interface Improve the current wiki interface. Wiki structure
∟⊕	instrument basis (at the moment time loss is aggregated as a KPI visualized as such). $ \\$		http://wgsmse.pl.eso.org/ts/kanban.html PDM group lifecycle			∟⊕	Unify the content structure of the wiki pages across groups and departments. Wiki information validation
	Findability in PDM Improve the search engine within PDM.		Creation of a "Group lifecycle" in PDM. T more agile and avoid the "eternal draft" cu	his wou ture, in	uld make the appi which many proces	00	Define a governance and process to facilitate the validation and ensure the accuracy of the information in the wiki pages.
**	Knowledge capture Define the procedure to ensure the retention of knowledge leaving their post.		in draft due to the bottleneck imposed by having the Head of Department to approve all documents. Communication plan				
00	Lessons learned Define guidelines and a procedure, if necessary, in order to capture factors or critical elements learnt in solved tickets or past projecthem into account in future ones. An important focus shoul learning from the databases of solved problems and to curate the can be reused and helpful for the future. Existing procedures a	***	Creation of ESO-wide templates for procure Tickets best practices Definition of a standard structure and term well as, recommended best practices for tickets. Timeline Create a dashboard with timelines of e	inology better	for the creation of t	2	program. ESO academy Coordination with HR and/or other groups to ensure the creation of a training academy for ESO employees. Expert directory Implementation of an organigram of all employees, including some metadata about the area where they work, competencies and indexable in the search
	serve as a baseline or inspiration. On-field access to information Improve access to information for employees working on the	□	telescope, or any other criteria. This would Maximo.		a connection to Rer		engine. Expert talks
—	install new terminals in the telescopes themselves with proper access to the regular tools and not constrained by the old vers nor the control network firewall.		Timelog Include the option to assign individual tid Timelog tool. The new function should allow to create a		sending an email	ling em to an s	ing at Paranal and retrieved to publish any content from their inbox, just by pecial email address. e useful to particular reports, which are sent first via E-
•	One search engine Development of a single user interface and the connectors f information systems at Paranal.	L#	tickets coming from Remedy. The autocon that is, the employee would type a keywo tickets with that keyword exist.		mail to a distribut Recommended tie	ion list cket en	and only after, copy-pasted into a particular Wiki sites.
.*.	Paranal reporting For different activities and periods, reporting is required in mar organization. We have found, however, that the ways to re		Tool connectivity Activities aimed to link and connect conte	—	opened in Remed on new tickets the	ly, so si	milar items are presented, which may help the engineers ent problems that were already solved.
00	heterogeneous not following a common pattern or repository, some instances the duplication of effort (e.g. sending an email v and 1 Metadata schema	*	Tracking of instrument evolution Creation of guidelines and update of the s	—	Tool catalogue Creation of an inventory of all tools in Paranal. This must be integrated within the one search engine so the user is able to find and filter tools in the search results.		
	Definition of a common metadata schema via v be structured, in order to facilitate content and t					em of c	categories and tags, so the same article can be found by om different parts of the wiki site.

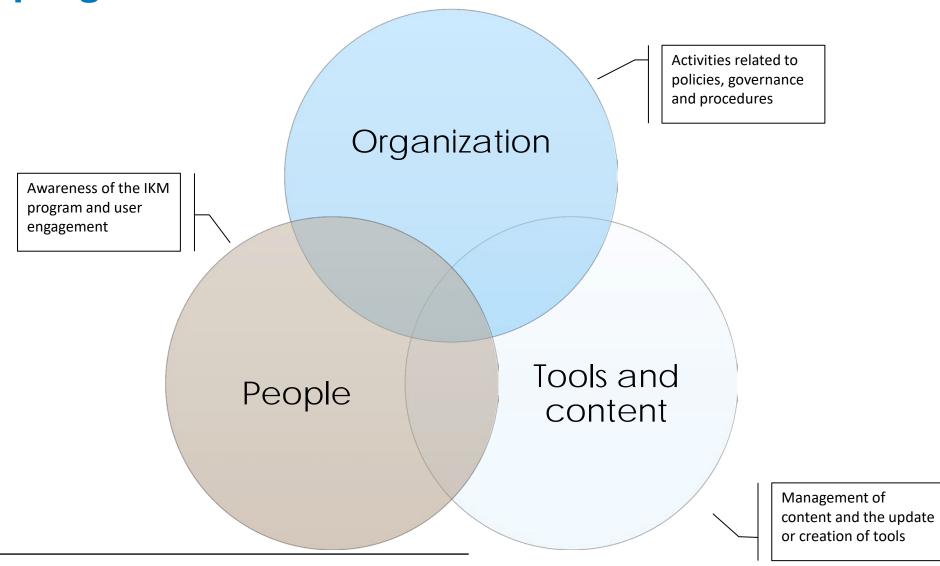


IKM programme

Activities and projects delivered in the context of the IKM programme



IKM program: overview



Potential IKM projects



Organization

Knowledge transfer

Lessons learned

Paranal reporting

Standard templates

Tickets best practices

Tracking of instrument evolution

Wiki best practices

Wiki information validation

KPIs for IKM

CCB process update

Tools and content

One search engine
Integrated schedule
People schedule
Other schedules
Timelog
Tool connectivity
Timeline
PARANAV - Single entry point to information
Recommended ticket engine
Findability in PDM
Web interface for visiting astronomers
Wiki interface
On-field access to information
Data visualization
PDM group lifecycle
Wiki structure
Expert directory
Publication from E-mail
Tool catalogue
Wiki tagging system
Metadata schema
Admin information repository
CCB tool update
Personal dashboard

People

ESO academy

Cultural change

Communication plan

Expert talks





☐ Proactively address knowledge transfer when:

Employee retire

Employee changes their position



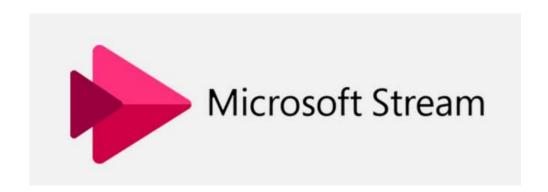


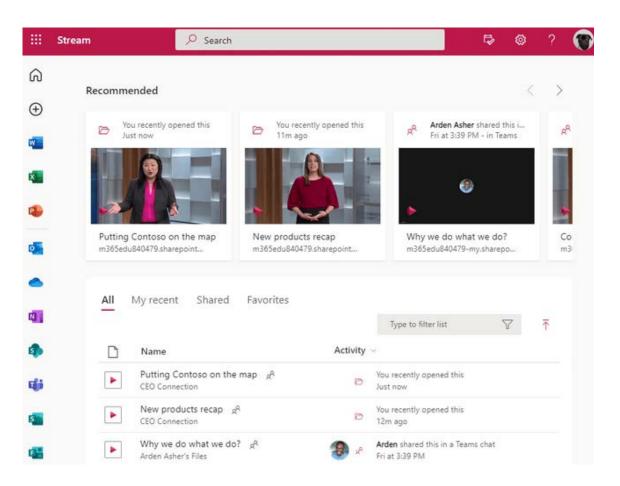


Leveraging on Microsoft Stream

Collected, uploaded and transcribed dozens of videos

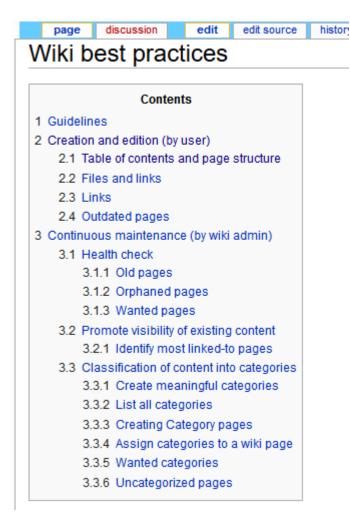
Searchable by text in the MS Stream platform







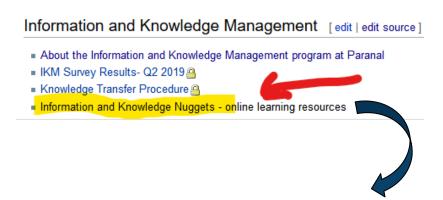














IKM wiki

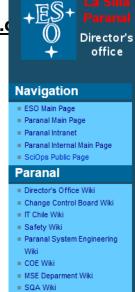


Information and Knowledge Management [edit | edit | edit | source]

- About the Information and Knowledge Management program at Paranal
- IKM Survey Results- Q2 2019
- Information and Knowledge Nuggets online learning resources



http://director.pl.eso.e



Information and Knowledge Management program

The Information and Knowledge Management program at La Silla Paranal Observatory started in May 2019 with the incorporation As agreed with the Director of Operations, the high-level goals of this program are:

- In the context of PAO's 2025 operations including the ELT and CTA (and, as much as possible, extension to LPO as a whole)
- Improve coherence, interconnection (or integration) and systematic usage of information management and related systems
- ... Improve capture, creation and distribution of knowledge in order to support high-performing continuous operations in a shift-
- Reach awareness and maturity level of PAO staff with respect to IKM according to existing international standards or scales,
- Promote the necessary culture change towards knowledge sharing within the PAO, removing silos of knowledge and integrating
- . Serve as the first stepping stone towards the evolution of ESO as a learning organization, by proposing an IKM program scala

During the initial months of the program, the main effort was focused on the diagnosis of the situation concerning information and analysis of previous related work at ESO.

The conclusions of this activity have been included in the "IKM diagnosis report@" and the main issues reported included:

- Lack of tools interconnectivity, which make many day-to-day tasks more cumbersome than necessary. For example, in certai
 by facilitating interfaces among tools that use the same or related info.
- Lack of a proper configuration management system. One cannot be sure that the documents stored in the PDM contain the a
- Critical information is spread in many places. E.g. calendars and schedules.
- Lack of "best practices" or ways in which information can be written for an optimal retrieval. Examples would be "how to write t

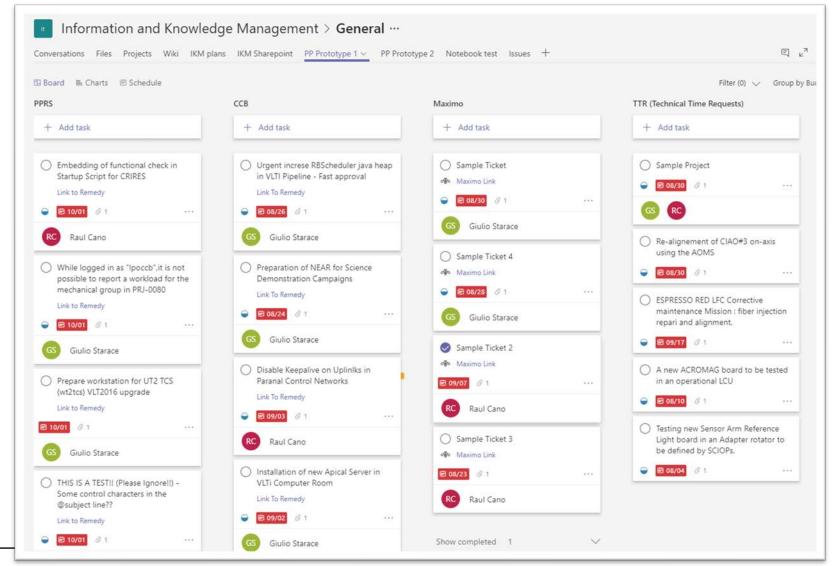








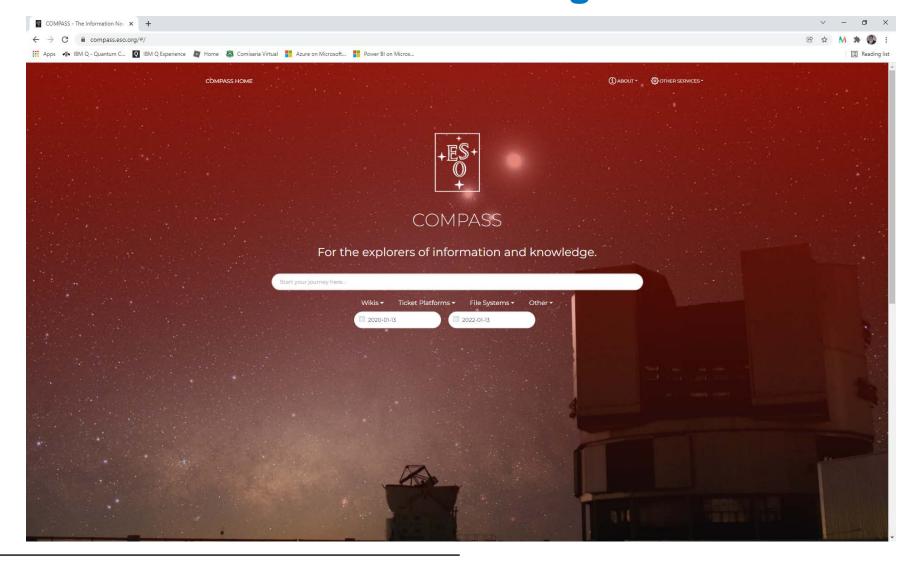
Personal dashboard



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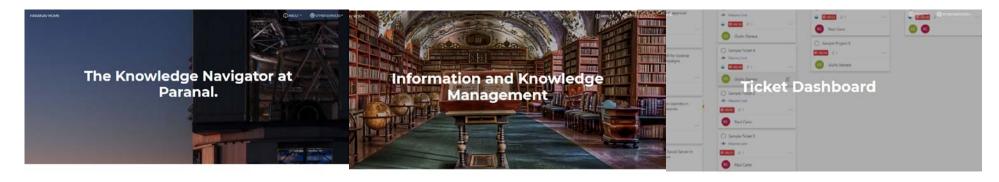


COMPASS: more than a search engine



COMPASS main sections





What is PARANAV?

PARANAV aims to be a single-entry point to information and knowledge within Paranal. There are many tools around Paranal and it is sometime caunting to fin the right one, so with Paranav we want to facilitate getting the right information.

What is the goal of the IKM program?

the main goal of the IKM program is 'to allow every employee at LPO find the right information at the right time'

What is the Ticket Dashboard?

e, visual cosnocard embediated as an app in reams where group members ca see in one place the various activities they are involved in, whether they come from PPRS, CCB, TTR or Maximo.



What is the Tool Catalogue?

 Inventory or software platforms used across the coservatories. This catalogue will help you find the right tool for your work by Indexing all the existing ones so you don't need to create a new tool every time.

What is a MSE Expert?

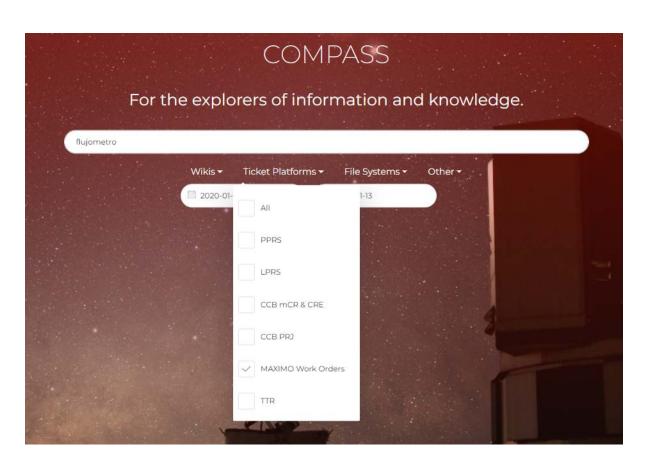
expert role is also discussed ESO-wide since July 2014 to help fulfilling the organization's mission and to enable people continuing their career path in technical areas. More info in this MSE Wilki page.

What is DataLab?

The Paranal Catallab is an integrated suite of tools and systems designed to dewith all the technical and operational aduate produced by the Paranal telescoper and its instruments.

COMPASS search





Search results for 'cooling'

PPRS 2737 Results From This Source

The data source "remedy" returned 2737 results for the search "cooling"; only showing the first 100

CCB 132 Results From This Source

The data source "ccb" returned 132 results for the search "cooling"; only showing the first 100

CCB CCB-0002402 :: New CUNO filtering system for UTs 1, 2 and 3

https://wlporem.sc.eso.org/arsys/servlet/ViewFormServlet?form=Paranal+Change+Request+Form&server=wlporem&eid=CCB-0002402

Eloy Fuenteseca: Dear CCB: Here a very important Change request (from my point of view). This improvement in the cooling filtering system will provide enormous reliability against the cooling leak battle into the telescopes. As always the techni...

PPRS-064618 :: Cooling Flow too low alarms during the night

https://wlporem.sc.eso.org/arsys/servlet/ViewFormServlet?form=Paranal+Problem+Reporting+Sys&server=wlporem&eid=PPRS-064618

Many cooling Flow too low alarms during the nigh (audible alarm): 2016-03-03 06:47:51 GLOBAL <alias>DCS_Services.coolingFlow 0 serious Cooling Flow too low 2016-03-03 06:51:51 GLOBAL <alias>DCS_Services.coolingFlow 0.1449275 serious . . .

PPRS PPRS-032256 :: Maintenance In Vimos

https://wlporem.sc.eso.org/arsys/servlet/ViewFormServlet?form=Paranal+Problem+Reporting+Sys&server=wlporem&eid=PPRS-032256

Perform electronic maintenance in Vimos

PPRS-018102 :: Cooling

https://wlporem.sc.eso.org/arsys/servlet/ViewFormServlet?form=Paranal+Problem+Reporting+Sys&server=wlporem&eid=PPRS-018102

2005-12-19 9:21:04 PM reastill Cooling flow too low in the Isaac CCC compressor.

PPRS-024840 :: Metrology problems in DL6 please Check

https://wiporemsc.eso.org/arsys/serviet/viewFormServiet/Torm=Paranal+Problem+Reporting+Sys8server=wiporem8eid=PPRS-024840
Metrology problems on DL6 please Check ASAP. J Haddad

PPRS-053792 :: CCC and Cabinet 5 Cooling Alarms

https://wlporem.sc.eso.org/arsys/servlet/ViewFormServlet?form=Paranal+Problem+Reporting+Svs&server=wlporem&eid=PPRS-053792

Dear Mechanical Tearn, Last night the following alarms were triggered in KMOS. CCC1,2,3 cooling alarm around 12.30 UT - 18.11.2013 Cabinet 5 cooling alarm around 8.00 UT - 18.11.2013 which probably active the siren alarm at the telescope. Apparently, t...

PPRS-017154 :: secondary cooling circuit

https://wlporem.sc.eso.org/arsys/servlet/ViewFormServlet?form=Paranal+Problem+Reporting+Sys&server=wlporem&eid=PPRS-017154

2005-09-07 5:20:27 PM psansgas PSA on 07/09/05: due to a problem in the cooling of the CONICA cryocompressor, the secondary cooling circuit is set at 3 deg C (primary cooling circuit was set at 1 deg C), which should allow to run the compressor safel...

PPRS-041279 :: Tests in Cooling Circuit of Visir He Compressors

https://wlporem.sc.eso.org/arsys/servlet/ViewFormServlet?form=Paranal+Problem+Reporting+Sys8server=wlporem8eid=PPRS-041279

Due to instability we have had in temperatures of Isaac, and since cooling Isaac He Compressor is connected to Visir Cooling, some temporal trial basis changes in Visir Cooling Control Loop were done in order to figure out what is the cause of temperature...

PPRS-015438 :: icbConfigSet PLC COOLING sensor

https://wlporem.sc.eso.org/arsys/servlet/ViewFormServlet?form=Paranal+Problem+Reporting+Sys&server=wlporem&eid=PPRS-015438

2005-03-12 11.09.26 AM nkornwei The cooling PLC in VISIR Iviics2 has been configured as a COOLING sensor device, rather than a special device (PLC). COOLING sensors have a name length limit of 5 characters and as all the PLC sensors have names longer tha...

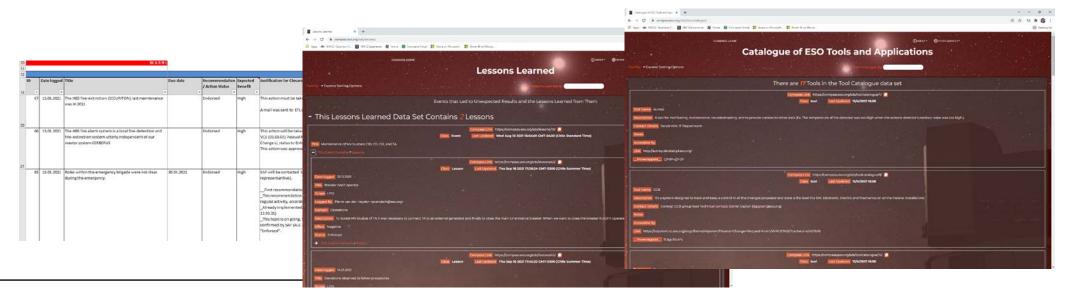


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"I keep that in a spreadsheet a document COMPASS"

We all do it. We all have a table or two of important information related to our jobs that we keep either in a spreadsheet or a Word document. But what if that information is something that other people in the organization could benefit from? How do you share it and make it available?



IKM status, January 2022, ESO Internal Use

COMPASS API Endpoints



API Endpoints do not have the same public visibility as COMPASS's search portal. However, they are just as important because they allow other machines, applications and developers to connect to COMPASS, submit a request and receive the same quality of response as the portal offers.

- https://compass.eso.org/searchapi/search
- https://compass.eso.org/timeline/details/query

```
JSON Raw Data Headers
Save Copy Collapse All Expand All (slow) 

▼ Filter JSON
b user_request:
 error_messages:
query:

▼ data:
    items returned:
                                      1950

▼ data:
    ▼ 0:
                                       "PPRS-082273"
         pr number:
                                       "PPRS-082273"
         create date:
                                       "2021-12-31T20:26:47"
         last_modified_by:
                                       "jcorrals"
         modified date:
                                       "2021-12-31T20:26:47"
                                       "Software"
         group_x:
         status:
                                       "Change DIT and NDIT of t_ed by the Std Star Tool"
       kevwords:
          submitter:
                                       "icorrals"
```

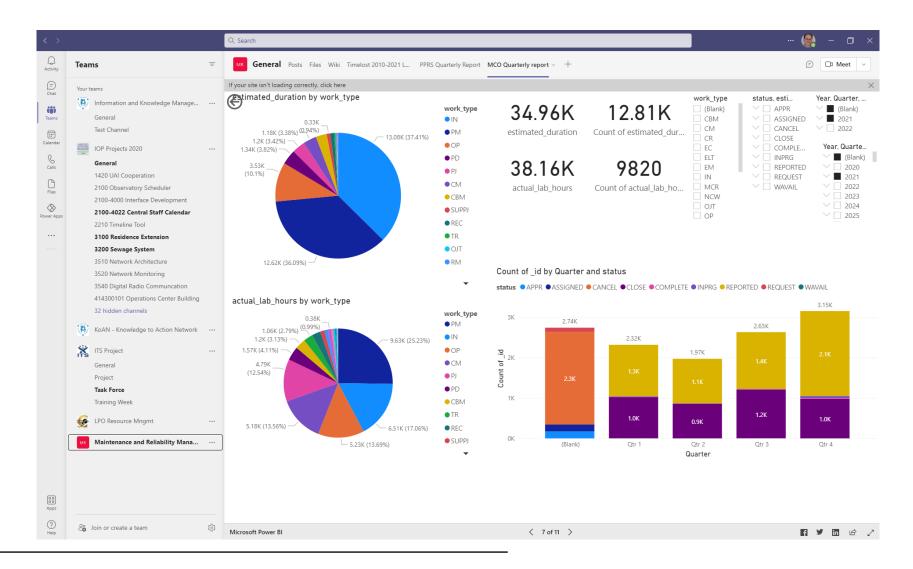
29

```
"resultsReturned": [
      "relevance": 1.0.
      "title": "ESO - int16267 - Latest news from Paranal operations: the UT1 recoating shutdown in numbers",
      "snippet": "\n\n\n\nint16267 — Internal Announcement\nLatest news from Paranal operations: the UT1 recoating shutdown in numbers\n8 September
         "link": "https://www.eso.org/intra/news/announcements/int16267/"
      "timestamp":
      "relevance": 1.0,
      "snippet": "[[Category:Procedures]]\n=M1 Mirror/Cell=\n==Cell Problems Reporting==\nThis procedures describe some important points to include reporting M1 Cell problems\n\n*whenever
         there is a passive or active support error message, please include the telescope altitude . . . ",
      "link": "http://tio.pl.eso.org/wiki/index.php/VLT_Procedures",
      "timestamp": 1641826001.0
      "title": "CCB-0001228 :: Scrubbing step by step proposal",
      "snippet": "As asked by the CCB board in PRJ-075, this dedicated CR is created to deal with the scrubbing first steps. \n\nThe following steps are proposed to be followed:\n\n1.
         \tFinish the qualification of the coating process after the 8m coater overall to decouple the e. . .",
      "source": "CCB mCR & CRE",
      "link": "https://wlporem.sc.eso.org/arsys/servlet/ViewFormServlet?form=Paranal+Change+Request+Form&server=wlporem&eid=CCB-0001228"
      "timestamp": 1632240465.0
```

IKM status, January 2022, ESO Internal Use







IKM status, January 2022, ESO Internal Use

Other IKM activities



Communication activities

COMPASS naming contest (announcements + surveys)

Collection of feedback for

COMPASS, ticket dashboard, timeline

Trainings

Compass

Timeline

Tool catalogue

Working groups

Information Systems Working Group

Information Technology User Group

ITS Task Force

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IKM status, June 2021, ESO Internal Use



Key Performance Indicators

Establishing a method to measure the success and impact of the IKM programme





Organizational IKM index

INAKI (INformation And Knowledge Index)

IKM domain scores [3 KPIs]

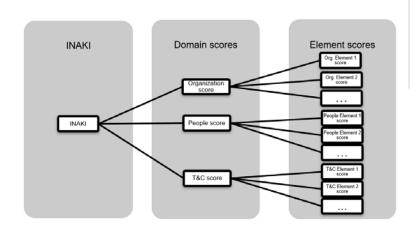
IKM element scores [3 KPIs]

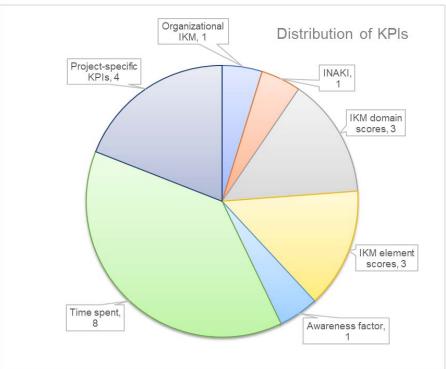
IKM organizational awareness factor

Time spent [8 KPIs]

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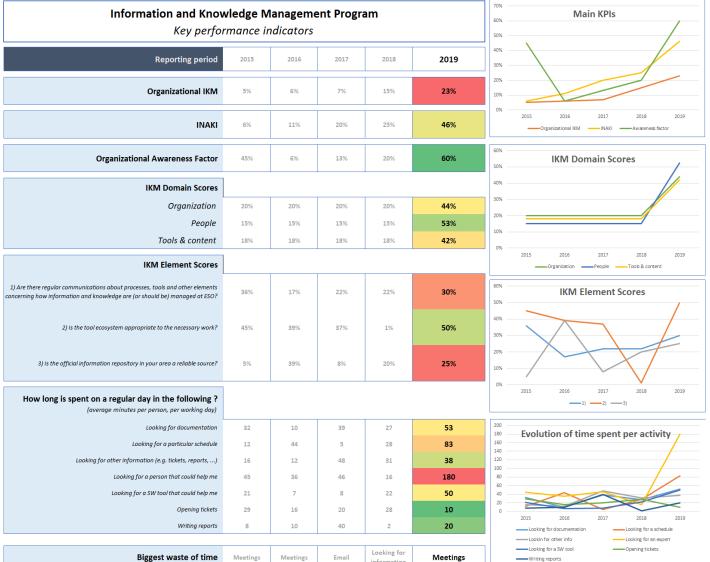
Project specific KPIs [4 KPIs]





IKM status, 28 June 2019, ESO Interal Use

Sample KPI report









Conclusions

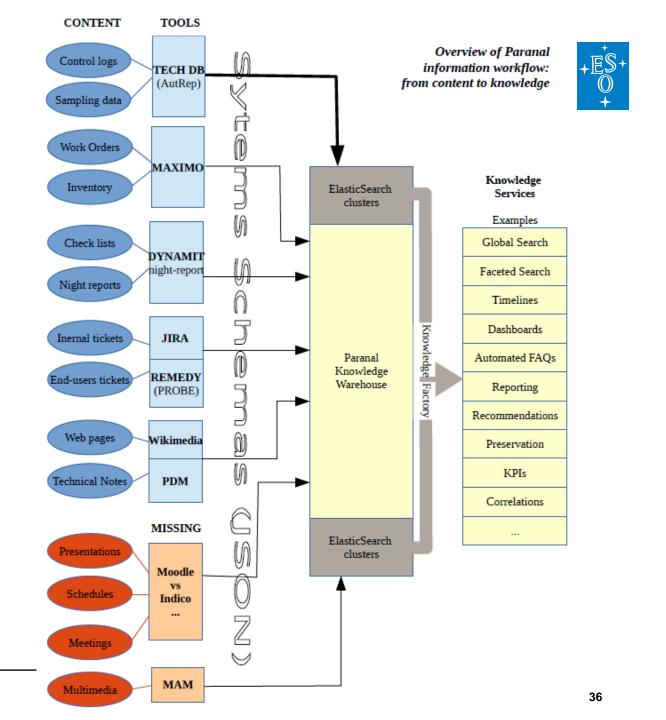
Results after almost 3 years running the IKM programme at ESO LPO

Vision

Information workflow

- Content (user & automatic generated)
- Tools (storing and making content available)
- Knowledge warehouse + ElasticSearch clusters
- End-user knowledge services
- Global search
- Timelines
- Dashboards

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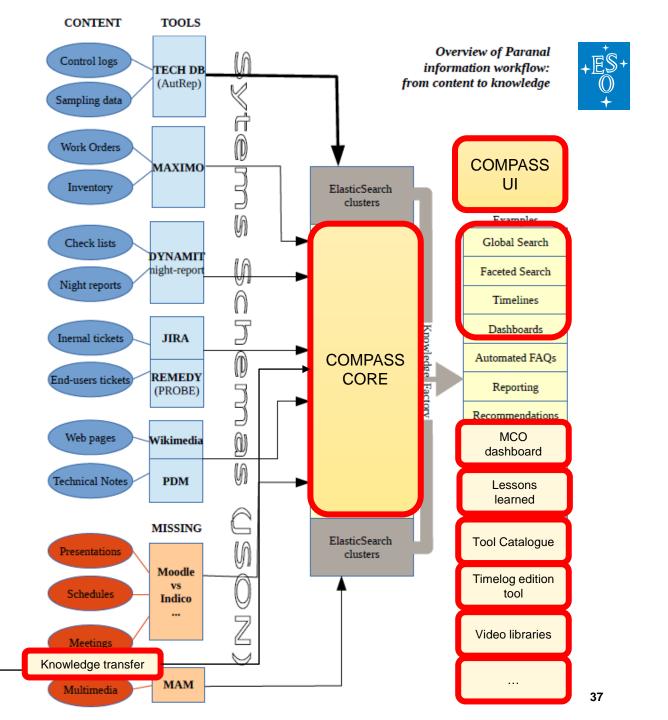


Vision vs achievements

Information workflow

- Content (user & automatic generated)
- Tools (storing and making content available)
- Knowledge warehouse + ElasticSearch clusters
- End-user knowledge services
- Global search
- Timelines
- Dashboards

. . .





Thank you!

Raúl Cano

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- f @ESOAstronomy
- @esoastronomy
- ✓ @ESO
- in european-southern-observatory
- @ESOobservatory

